

## UC Funds is the most sophisticated financial ally in the market.

- "One Stop Shop" Commercial Real Estate debt & equity
- Balance sheet provider with over \$3 billion closed
- Vertically integrated commercial real estate specialty finance firm
- · Cash out available

Term Features	Size	LTC	TERM
New Construction	\$5 TO \$50MM	Uр то 85%	2 то 3
Light Transitional	\$5 TO \$50MM	Uр то 85%	I то З
Bridge	\$5 TO \$50MM	Uр то 85%	I то З
Adaptive Reuse Heavy Rehab	\$5 TO \$50MM	Uр то 75%	I то З
Pref Equity / Mezzanine	\$2 TO \$25MM	Uр то 90%	I то З
Permanent	\$5 TO \$100MM	Uр то 75%	3 то 30